

THE FRONTIER SUGAR MILLS & DISTILLERY LIMITED
SIX YEARS GROWTH AT A GLANCE

PARTICULARS	2010	2009	2008	2007	2006	2005
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(RUPEES IN THOUSAND)

Turnover	3,959	1,268	497	19,960	17,144	177,537
Operating profit/(Loss)	(17,211)	(18,252)	(22,576)	(44,327)	(32,600)	13,773
Profit/(Loss) before tax	(9,999)	(5,055)	(8,800)	(35,785)	(11,485)	24,228
Profit/(Loss) After tax	(9,999)	(5,055)	(8,800)	(35,880)	(9,301)	28,904
Share capital	1,400	1,400	1,400	1,400	1,400	1,400
Shareholders' equity	148,999	155,966	211,565	171,463	202,070	211,522
Fixed assets - net	108,035	111,338	26,291	29,207	32,436	36,329
Total assets	255,431	263,592	193,376	214,029	247,573	264,174
Current assets	115,656	113,424	116,178	164,461	198,173	210,705
Current liabilities	3,552	3,815	5,129	12,037	12,513	15,286

Dividend

Cash dividend	0%	0%	0%	0%	0%	0%
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Ratios:

Profitability (%)

Operating profit	(434.73)	(1,439.43)	(4,542.45)	(222.08)	(190.15)	7.76
Profit/ (Loss) before tax	(252.56)	(398.66)	(1,770.62)	(179.28)	(66.99)	13.65
Profit/(Loss) after tax	(252.56)	(398.66)	(1,770.62)	(179.76)	(54.25)	16.28

Return to Shareholders

ROE - Before tax	(6.71)	(3.24)	(0.04)	(0.21)	(0.06)	0.11
ROE - After tax	(6.71)	(3.24)	(0.04)	(0.21)	(0.05)	0.14
Return on Capital Employed	(6.71)	(3.24)	(0.04)	(0.21)	(0.05)	0.14
E. P. S. - After tax	(7.41)	(3.74)	21.38	(26.58)	6.89	21.38

Activity

Income to total assets	0.02	0.00	(4.55)	(16.76)	(3.76)	10.94
Income to fixed assets - net	0.04	0.01	(33.47)	(122.85)	(28.67)	79.56

Liquidity/Leverage

Current ratio	32.56	29.73	22.65	13.66	15.84	13.78
Break up value per share	106.43	111.40	151.12	122.47	144.34	151.09

TEN YEARS REVIEW

YEAR	CANE			BEET		
	CANE CRUSHED	RECOVERY %	SUGAR PRODUCED	BEET SLICED	RECOVERY %	SUGAR PRODUCED
	M. Tons		M. Tons	M. Tons		M. Tons
2001	6,011	6.32	379.65	45,237	8.23	3,721.85
2002	5,333	6.40	341.70	60,560	9.34	5,656.35
2003	110,158	9.70	10,680.25	40,866	10.24	4,175.70
2004	145,686	10.38	15,002.25	45,934	9.12	4,252.05
2005	82,999	9.86	8,201.95	Not Operated		
2006	7,604.031	7.68	584.00	Not Operated		
2007	10,290	8.20	848.00	Not Operated		
2008	Not Operated			Not Operated		
2009	Not Operated			Not Operated		
2010	Not Operated			Not Operated		
